

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Stone Lion Portfolio L.P.
Name of Transferee

Goldman Sachs Lending Partners LLC
Name of Transferor

Name and Address where notices to transferee
should be sent:

Stone Lion Portfolio L.P.
Stone Lion Capital Partners L.P.
461 5th Ave, 14th Floor
New York, NY 10017
Phone: (212) 843-1243
Email: bwood@stonelioncapital.com

Court Claim # (if known): 33659
Amount of Claim Transferred: \$5,000,000.00
Amount of Claim Total: \$8,573,356.64
Date Claim Filed: 9/22/09
Debtor: Lehman Brothers Special Financing Inc.

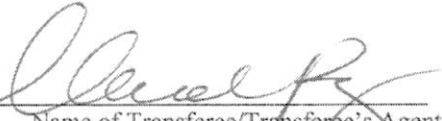
Phone: _____
Last Four Digits of Acct #: _____

Phone: _____
Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  Date: 2/3/12
Name of Transferee/Transferee's Agent
Claudia Borg Stone Lion Capital Partners L.P., Investment Manager
General Counsel By: SL Capital Partners LLC, Its General Partner
By: Stone Lion Capital LLC, Managing Member

By: _____ Date: _____
Name of Transferor/Transferor's Agent

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: _____
Name of Transferee/Transferee's Agent

Date: _____

By: 
Name of Transferor/Transferor's Agent

Date: 2/13/12

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.